# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

JUL 1, 2021

Department of the Treasury Internal Revenue Service

A For the 2021 calendar year, or tax year beginning

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information. 2022

and ending JUN 30,

OMB No. 1545-0047
2021
Open to Public
Inspection

В	Check if applicable	C Name of organization  ALZHEIMER'S DISEASE INTERNATIONAL		D Employer identific	cation number							
	Addres											
F	Name change			36-336678	33							
F	Initial		om/suite	E Telephone number								
	Final return/	100 TRI-STATE INT'L 30	847-941-0									
	termin- ated		G Gross receipts \$	2,118,188.								
	Amend			H(a) Is this a group re								
	Application	F Name and address of principal officer: FACIA DANDANTING	for subordinates? Yes X No									
	pendin	$^{9}$ $ $ $15$ BLUE LION PLACE, LONDON, UNITED KINGDO	OM,	H(b) Are all subordinates in	cluded? Yes No							
<u> </u>	Tax-exe	empt status: $\mathbf{X}$ 501(c)(3) $\mathbf{S}$ 501(c) ( ) $\mathbf{A}$ (insert no.) $\mathbf{S}$ 4947(a)(1) or $\mathbf{S}$	527	If "No," attach a	list. See instructions							
		e:▶ WWW.ALZINT.ORG		H(c) Group exemption								
		organization: X Corporation Trust Association Other	L Year of	f formation: 1984 N	l State of legal domicile: IL							
Pa	Part I Summary											
<b>o</b>	1 1	Briefly describe the organization's mission or most significant activities: TO BUI	LD &	STRENGTHEN	ALZHEIMER							
Governance	:	ASSOCIATIONS & RAISE AWARENESS ABOUT DEMENT										
ern	2	Check this box  if the organization discontinued its operations or disposed of the continued its operations of the con		1 1								
Š	3	Number of voting members of the governing body (Part VI, line 1a)			12 11							
		Number of independent voting members of the governing body (Part VI, line 1b)			12							
ties	5	Total number of individuals employed in calendar year 2021 (Part V, line 2a)			20							
Activities &	6	Total number of volunteers (estimate if necessary)  Total unrelated business revenue from Part VIII, column (C), line 12			0.							
Ą	l 'a	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.							
	5	Net differed business taxable income from 1 om 390-1, 1 at 1, life 11		Prior Year	Current Year							
	8	Contributions and grants (Part VIII, line 1h)		1,488,396.	1,366,551.							
Revenue	9	Program service revenue (Part VIII, line 2g)		936,678.	751,123.							
	10	investment income (Part VIII, column (A), lines 3, 4, and 7d)		26,565.	514.							
æ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.							
	1	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		2,451,639.	2,118,188.							
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		55,558.	88,221.							
		Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.							
ç	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		870,514.	877,916.							
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.							
x	. b	Total fundraising expenses (Part IX, column (D), line 25)   159,806	<u>.                                    </u>									
Ú	'' '	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,150,777.	1,079,055.							
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2,076,849.	2,045,192.							
_		Revenue less expenses. Subtract line 18 from line 12		374,790.	72,996.							
SOF			Begi	inning of Current Year	End of Year							
sset	20	Total assets (Part X, line 16)		1,595,029.	1,870,718.							
Net Assets or	21	Total liabilities (Part X, line 26)		98,535.	283,260.							
	art II	Net assets or fund balances. Subtract line 21 from line 20		1,496,494.	1,587,458.							
		ties of perjury, I declare that I have examined this return, including accompanying schedules and	d etataman	te and to the heet of my	knowledge and helief it is							
		ties of perjury, i declare that i have examined this return, including accompanying scriedules and t, and complete. Declaration of preparer (other than officer) is based on all information of which p		· ·	knowledge and belief, it is							
truo	, 001100	, and complete. Becaution of property (early than emery) to become an information of which	properor in	do diff knowledge:								
Sig	n	Signature of officer		Date								
Her		▶ PAOLA BARBARINO, CHIEF EXECUTIVE OFFICER	ર									
		Type or print name and title										
		Print/Type preparer's name Preparer's signature	Da	ate Check	PTIN							
Paid	d	ALEX PEKLER ALEX PEKLER	03	3/28/23 if self-employe	P00878587							
Pre	parer	Firm's name WIPFLI LLP		Firm's EIN ▶	39-0758449							
Use	Only	Firm's address 100 TRI-STATE INTERNATIONAL STE 30	00									
		LINCOLNSHIRE, IL 60069		Phone no. 84	7.941.0100							
Ma	y the IF	S discuss this return with the preparer shown above? See instructions			X Yes No							
1320	01 12-09	LHA For Paperwork Reduction Act Notice, see the separate instructions.			Form <b>990</b> (2021)							

#### C/O WIPFLI, LLP 36-3366783 Page 2 Form 990 (2021) Part III Statement of Program Service Accomplishments X Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: ADI'S VISION IS RISK REDUCTION, TIMELY DIAGNOSIS, CARE AND INCLUSION TODAY, AND CURE TOMORROW. ADI'S MISSION IS TO STRENGTHEN AND SUPPORT ALZHEIMER AND DEMENTIA ASSOCIATIONS, TO RAISE AWARENESS AND LOWER STIGMA ABOUT DEMENTIA WORLDWIDE, TO MAKE DEMENTIA A GLOBAL HEALTH Did the organization undertake any significant program services during the year which were not listed on the Yes X No prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes." describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 687,812. including grants of \$ 24,159.) (Revenue \$ ) (Expenses \$ 4a ADI HOSTED ITS CONFERENCE IN LONDON, UK IN JUNE 2022. OVER 1,200 DELEGATES FROM OVER 120 COUNTRIES PARTICIPATED INCLUDING PEOPLE LIVING WITH DEMENTIA, CAREGIVERS, RESEARCHERS, CLINICIANS, AS WELL AS OTHER STAFF AND VOLUNTEERS OF ALZHEIMER AND DEMENTIA ASSOCIATIONS. IT WAS THE FIRST TIME THAT IT WAS OFFERED IN A HYBRID FORMAT WITH BOTH IN-PERSON AND VIRTUAL SESSIONS. THE CONFERENCE THEME 'NEW HORIZONS IN DEMENTIA: BUILDING ON HOPE', CONTINUED BUILDING UPON THE MOMENTUM OF NEW KNOWLEDGE, RESEARCH AND IDEAS, WHICH ULTIMATELY INTEND TO IMPROVE LIVES OF PEOPLE LIVING WITH DEMENTIA AND THEIR FAMILIES. 524,517. including grants of \$ 13,500.) (Revenue \$ 4b ) (Expenses \$ A THREE-DAY ALZHEIMER UNIVERSITY FOR EMERGING ASSOCIATIONS WAS HELD VIRTUALLY IN OCTOBER 2021 WITH PARTICIPANTS FROM 8 COUNTRIES. A POLICY ALZHEIMER UNIVERSITY WAS HELD VIRTUALLY IN MARCH 2022 WITH PARTICIPANTS FROM 5 COUNTRIES. 6 WEBINARS FOR MEMBERS WERE HELD WITH PARTICIPANTS FROM 37 COUNTRIES INCLUDING MEDIA TRAINING, NATIONAL DEMENTIA PLANS AND CATCH-UPS FOR EXCHANGE OF IDEAS AND EXPERIENCES. ADI PUBLISHED ONLINE MASTERCLASSES ON LEADERSHIP AND GOVERNANCE, AND THE ASSOCIATION EVALUATION AND DEVELOPMENT FRAMEWORK. ADI ALSO OFFERS ONE-TO-ONE SUPPORT AND ADVICE TO ASSOCIATIONS. 291,981 including grants of \$ 50,562.) (Revenue \$ WORLD ALZHEIMER'S MONTH 2021 SAW 111 COUNTRIES PARTICIPATING, MILLION SOCIAL MEDIA IMPRESSIONS OF THE HASHTAGS AND 461 PIECES OF TRADITIONAL MEDIA COVERAGE INCLUDING BBC WORLD SERVICE, NBC, WALL STREET JOURNAL AND ASTRO AWANI. THE WORLD ALZHEIMER REPORT 2021, ENTITLED 'JOURNEY THROUGH THE DIAGNOSIS OF DEMENTIA', INCLUDES OVER 50 ESSAYS FROM LEADING EXPERTS FROM AROUND THE WORLD ON THE MULTIFACETED ISSUE OF DIAGNOSIS AND FINDINGS FROM GLOBAL SURVEYS WHICH RECEIVED RESPONSES FROM 1,111 CLINICIANS, 2,325 PEOPLE WITH DEMENTIA AND CARERS AND 100 NATIONAL ALZHEIMER ASSOCIATIONS. ADI ALSO LAUNCHED THE REPORTS FROM PLAN TO IMPACT IV' AND CONTRIBUTED TO OTHER PUBLICATIONS. PUBLISHES A REGULAR "GLOBAL PERSPECTIVE" NEWSLETTER AND OTHER EDUCATIONAL PUBLICATIONS. Other program services (Describe on Schedule O.) 136,941 including grants of \$

251.

1,641,

Form 990 (2021)

# Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
•	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	<u> </u>		<del></del>
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	<b>-</b>		1
8	, ,			x
•	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			3,7
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		<u> X</u>
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	124		
		12b		x
12	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
13	Pid the approximation projection on office and because the state of the United Obstaco	14a	Х	1
14a	Did the organization maintain an office, employees, or agents outside of the United States?	148	21	$\vdash$
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	441.	v	
4-	or more? If "Yes," complete Schedule F, Parts I and IV	14b	_X_	$\vdash$
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any		v	
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	X	_
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to		37	
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	_X_	_
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		<u> X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II	21	X	

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ı a	Offection of nequired Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			٠,
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		v	
04-	Schedule J	23	X	├
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		x
L	Schedule K. If "No," go to line 25a	24a		<u> </u>
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	24b		$\vdash$
C		240		
٨	any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c 24d		$\vdash$
		24u		$\vdash$
<b>2</b> 5a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	25a		X
h	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		1
b	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes." complete			
	· · · · · · · · · · · · · · · · · · ·	25b		X
26	Schedule L, Part I  Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current	230		1
20	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20		<del> </del>
_,	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes." complete Schedule L. Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			<u> </u>
20	instructions for applicable filing thresholds, conditions, and exceptions):			
•	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
u	"Yes," complete Schedule L, Part IV	28a		X
h	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	200		<del></del>
Ŭ	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
00	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	<u> </u>		
-	Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			$\vdash$
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
_	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u></u>	
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	2		
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b	)		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		

132004 12-09-21

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

			Yes	No						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
	filed for the calendar year ending with or within the year covered by this return									
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х							
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			x						
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?									
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b								
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a									
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Х							
b	If "Yes," enter the name of the foreign country ► <u>UNITED KINGDOM</u>									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	5a		х						
5a	J 1 7 1 7 1 7 1 7 1 1 1 1 1 1 1 1 1 1 1									
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	_5b		X						
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c								
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit									
	any contributions that were not tax deductible as charitable contributions?	6a		X						
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	٥.								
_	were not tax deductible?	6b								
7	Organizations that may receive deductible contributions under section 170(c).	7-		Х						
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a								
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?  Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	7b								
С	to file Form 8282?	7c		X						
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d	70								
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х						
	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?									
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7f 7g		X						
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h								
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the									
	sponsoring organization have excess business holdings at any time during the year?	8								
9	Sponsoring organizations maintaining donor advised funds.									
a Did the sponsoring organization make any taxable distributions under section 4966?										
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b								
10	Section 501(c)(7) organizations. Enter:									
а	Initiation fees and capital contributions included on Part VIII, line 12									
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities									
11	Section 501(c)(12) organizations. Enter:									
а	Gross income from members or shareholders 11a									
b	Gross income from other sources. (Do not net amounts due or paid to other sources against									
	amounts due or received from them.)									
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a								
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year									
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	40-								
а	Is the organization licensed to issue qualified health plans in more than one state?	13a								
<b>h</b>	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.  Enter the amount of reserves the organization is required to maintain by the states in which the									
b	organization is licensed to issue qualified health plans									
_	Enter the amount of reserves on hand  13c									
	Did the constitution and the constitution of t	14a		х						
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		_ <del></del>						
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or									
	excess parachute payment(s) during the year?									
If "Yes," see the instructions and file Form 4720, Schedule N.										
16										
	If "Yes," complete Form 4720, Schedule O.	16		X						
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any									
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17								
	If "Yes." complete Form 6069.									

36-3366783

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. X Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 12 **1a** Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 11 **b** Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other X officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, trustees, or key employees to a management company or other person? 3 Х Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 5 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Did the organization have members or stockholders? 6 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe on Schedule O the process, if any, used by the organization to review this Form 990. Х 12a 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes " describe Х 12c on Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? Х 14 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official X 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶IL Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Own website Another's website X Upon request \_\_ Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

Form **990** (2021)

State the name, address, and telephone number of the person who possesses the organization's books and records

BLUE LION PLACE, LONDON UNITED KINGDOM SE1

MICHAEL LEFEVRE - 2079810880

<u> Page</u> **7** 

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization	nor any related	orga	niza	tion	con	nper	sate	ed any current officer, d	rector, or trustee.	
(A)	(B)		(C) Position (do not check more than one					(D)	(E)	(F)
Name and title	Average	(do					nne	Reportable	Reportable	Estimated
	hours per	box	pox, unless person is both an officer and a director/trustee)			s both	n an	compensation	compensation	amount of
	week	-	cer ar	ia a a	a director/trustee)			from	from related	other
	(list any	recto						the	organizations	compensation
	hours for related	or di	ee.			sated		organization	(W-2/1099-MISC/	from the
	organizations	ruste	trus		ee	npen		(W-2/1099-MISC/ 1099-NEC)	1099-NEC)	organization and related
	below	dual t	rtiona	_	nploy	st cor	_	1033 (420)		organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) PAOLA BARBARINO	48.00		_	_						
CEO		Х		Х				151,502.	0.	1,688.
(2) CHRISTOPHER LYNCH	40.00									
DEPUTY CEO						Х		106,324.	0.	8,666.
(3) DALE GOLDHAWK	5.00									
CHAIR		Х		Х				0.	0.	0.
(4) ANDREW KETTERINGHAM	4.00									
VICE CHAIR		Х		X				0.	0.	0.
(5) JOHN GROSVENOR	2.00	]								
TREASURER		Х		Х				0.	0.	0.
(6) ALIREZA ATRI	1.00	1							_	_
DIRECTOR		Х						0.	0.	0.
(7) PAUL ATTEA	2.00	1							_	_
DIRECTOR		Х						0.	0.	0.
(8) PAOLA MAESO	4.00	1							_	_
DIRECTOR (ENDED 3/1/2022)		Х						0.	0.	0.
(9) MEERA PATTABIRAMAN	2.00	l								
DIRECTOR		Х						0.	0.	0.
(10) AMEENAH SOREFAN	6.00	J								
DIRECTOR		Х						0.	0.	0.
(11) KATE SWAFFER	8.00	l								
DIRECTOR (ENDED 6/8/2022)	1 00	Х						0.	0.	0.
(12) HUALI WANG	1.00	٠,,							_	
DIRECTOR	1 00	Х	_					0.	0.	0.
(13) EMILY ONG	1.00	.,							_	_
DIRECTOR (BEGAN 6/8/2022)	2 00	Х						0.	0.	0.
(14) JESUS RODRIGO RAMOS	2.00	х							_	_
(15) ROSA FARRES GONZALEZ SARAVIA	2.00	^						0.	0.	0.
DIRECTOR (BEGAN 6/8/2022)	2.00	Х						0.	0.	0.
										<b>·</b>
		1								
		1								
									_	F 000 (2004)

Part VII Section A. Officers, Directors, Trus		oloy	ees,			ghes	t C						
(A)	(B)	(C)					(D)	(E)			(F)		
Name and title	Average hours per	Position (do not check more than one			Reportable	Reportable	.		timate				
	week		box, unless person is both a officer and a director/trustee					compensation	compensatio from related			ount (	)†
	(list any	tor	tor					from the	organization	- 1		other oensa	tion
	hours for	Individual trustee or director				- - - -			(W-2/1099-MIS			om the	
	related	tee or	stee			nsate		(W-2/1099-MISC/	1099-NEC)		orga	anizati	.on
	organizations	Itrus	nal trı		oyee	om pe		1099-NEC)			and	l relate	∍d
	below	ividua	Institutional trustee	Officer	Key employee	Highest compensated employee	mer				orga	nizatio	วทร
	line)	Pul	lus	0#0	Key	e Hig	윤						
										-			
								257 026			1 (		- 4
1b Subtotal								257,826.		0.	Τ(	35, 0	0.
c Total from continuation sheets to Part VI								257,826.		0.	1 (	),35	
d Total (add lines 1b and 1c)  2 Total number of individuals (including but n							0 rc		000 of roportable			, , , ,	74.
compensation from the organization	ot iiiiiited to tii	036	liste	ual	ove	;) vvii	O I E	ceived more than \$100,	ooo oi reportable	•			2
												Yes	No
3 Did the organization list any former officer,	,		•	•	•		_		•				77
line 1a? If "Yes," complete Schedule J for s											3		<u> </u>
4 For any individual listed on line 1a, is the su											_	77	
and related organizations greater than \$150										-	4	Х	
5 Did any person listed on line 1a receive or a	•				•		elate	ed organization or individ	dual for services		5		Х
rendered to the organization? If "Yes," com Section B. Independent Contractors	iplete Schedule	e J t	or st	ıch <u>i</u>	oers	on .				<u>I</u>	5		- 71
Complete this table for your five highest co	-	-								ensati	on fro	m	
the organization. Report compensation for (A)	the calendar ye	ear e	endir	ng w	ith c	or wi	thin 	the organization's tax yo ( <b>B)</b>	ear.		(C	:)	
Name and business	address	N	ONE	3				Description of s	ervices	Co		sation	1
2 Total number of independent contractors (i	ncluding but no	ot lir	nited	d to	thos	se lis	ted	above) who received mo	ore than				
\$100,000 of compensation from the organic	zation					)				r	orm (	9 <b>90</b> (2	2021)
										Г	OIIII •	(2	_∪∠ I)

Form 990 (2021) C/O WIP
Part VIII Statement of Revenue

			Check if Schedule O contains a response	or note to any lir	ne in this Part VIII			
			Check if Schedule O Contains a respons	e of flote to arry in	(A)	(B)	(C)	(D)
					Total revenue	Related or exempt		Revenue excluded
						function revenue	business revenue	from tax under
								sections 512 - 514
ts st	1 a	а	Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	ŀ	b	Membership dues 1b	465,598.				
e, E	(	С	Fundraising events1c					
ifts			Related organizations 1d					
ni,G			Government grants (contributions) 1e					
Sig	1		All other contributions, gifts, grants, and					
er je		•	similar amounts not included above 1f	900,953.				
들		~	Noncash contributions included in lines 1a-1f	200,200	-			
n o	,	_		<b>•</b>	1,366,551.			
OB		<u> </u>	Total. Add lines 1a-1f	Business Code	1,300,331.			
			CONFEDENCE DEVENUE		730,373.	720 272		
<u>:</u>	2 a CONFERENCE REVENUE 541900					730,373.		
er <	ŀ	b	ACCREDITATION FEES	541900	20,750.	20,750.		
S c	(	С						
e a	(	d						
Program Service Revenue	•	е						
₫	1	f	All other program service revenue					
	9	g	Total. Add lines 2a-2f	<b>)</b>	751,123.			
	3		Investment income (including dividends, inte	rest, and				
			other similar amounts)					514.
	4		Income from investment of tax-exempt bond					
	5		Royalties	-				
	_		(i) Real	(ii) Personal				
	6 a	•	Gross rents 6a	( )	-			
					-			
			· · · · · · · · · · · · · · · · · · ·		-			
			, , ,					
			Net rental income or (loss)					
	7 8	а	Gross amount from sales of (i) Securities	(ii) Other	4			
			assets other than inventory <b>7a</b>		4			
	ı	b	Less: cost or other basis					
Revenue			and sales expenses		_			
Š	(	С	Gain or (loss) 7c					
æ	(	d	Net gain or (loss)	<u> </u>				
her	8 8	а	Gross income from fundraising events (not					
₹			including \$ of					
			contributions reported on line 1c). See					
			Part IV, line 18	а				
	ı	b	Less: direct expenses	b				
		С	Net income or (loss) from fundraising events	<b>&gt;</b>				
			Gross income from gaming activities. See					
			Part IV, line 19	a				
		h	Less: direct expenses		-			
			Net income or (loss) from gaming activities	<u>~</u>				
			Gross sales of inventory, less returns					
	10 6	а	**	,_				
			and allowances 10		-			
			Less: cost of goods sold					
$\rightarrow$	•	С	Net income or (loss) from sales of inventory					
S				Business Code				
o o	11 a	а						
ang	ŀ	b						
Miscellaneous Revenue	(	С						
Aisc B	(	d	All other revenue					
_			Total. Add lines 11a-11d	<b>&gt;</b>				
	12		Total revenue. See instructions		2,118,188.	751,123.	0.	514.

Pa	rt IX Statement of Functional Expense	es			OO7OS Fage N
Sect	ion 501(c)(3) and 501(c)(4) organizations must compl	lete all columns. All othe	er organizations must con	nplete column (A).	
	Check if Schedule O contains a respons	/		<u> </u>	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	20,000.	20,000.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	60 221	60 221		
	individuals. See Part IV, lines 15 and 16	68,221.	68,221.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	179,400.	130,301.	21,281.	27,818
6	trustees, and key employees	175,400.	130,301.	21,201.	27,010
Ü	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	568,436.	412,860.	67,431.	88,145
8	Pension plan accruals and contributions (include	·	,	,	•
	section 401(k) and 403(b) employer contributions)	51,177.	37,170.	6,071.	7,936
9	Other employee benefits	7,914.	5,748.	939.	7,936, 1,227,
10	Payroll taxes	70,989.	51,560.	8,421.	11,008
11	Fees for services (nonemployees):				
а	Management				
b	Legal	800.		800.	
С	Accounting	24,790.		24,790.	
d	Lobbying				
е	, F				
f	Investment management fees				
g	,	205 241	206 704	6 507	1 040
	column (A), amount, list line 11g expenses on Sch O.)	295,241.	286,704.	6,597.	1,940.
12	Advertising and promotion	118,700.	92,992.	21,878.	3,830.
13	Office expenses	110,700.	34,334.	21,070.	3,030
14 15	Information technology				
15 16	Royalties	84,351.	61,821.	9,331.	13,199.
17	Occupancy	04,551.	01,021.	3,331.	13,133.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	477,210.	461,228.	11,279.	4,703.
20	Interest	·	,	,	•
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	39,470.		39,470.	
23	Insurance	11,046.	5,391.	5,655.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
а	BAD DEBT EXPENSE	10,192.		10,192.	
b	GRANT ADMINISTRATION	10,000.		10,000.	
С	DUES FORGIVENESS	7,255.	7,255.		
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	2,045,192.	1,641,251.	244,135.	159,806.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2021)

Form 990 (2021)
Part X Balance Sheet

art X	Balance Sneet							
	Check if Schedule O contains a response	or note to any line	e in this Part X					
				<b>(A)</b> Beginning of year		<b>(B)</b> End of year		
1	Cash - non-interest-bearing			1,139,246.	1	1,348,718		
2			2					
3			283,080.	3	372,819			
4				76,311.	4	510		
5								
	trustee, key employee, creator or founder,	substantial contr	ibutor, or 35%					
	controlled entity or family member of any of	of these persons			5			
6	6 Loans and other receivables from other dis	qualified persons						
	under section 4958(f)(1)), and persons des	cribed in section	4958(c)(3)(B)		6			
7   م	Notes and loans receivable, net				7			
8 9					8			
₹   9				2,000.	9	85,294		
10:	Da Land, buildings, and equipment: cost or of	her						
	basis. Complete Part VI of Schedule D	10a	92,264.					
	<b>b</b> Less: accumulated depreciation		69,487.	34,280.	10c	22,777		
11					11			
12					12			
13					13			
14	Intangible assets	Intangible assets						
15			60,112.	15	40,60			
16				1,595,029.	16	1,870,71		
17		57,898.	17	138,91				
18			18					
19				37,960.	19	143,00		
20					20			
21					21			
22	•							
	trustee, key employee, creator or founder,							
22	controlled entity or family member of any o		·		22			
23	· · · · · · · · · · · · · · · · · · ·	-		2,677.	23	1,34		
24		· · · · · · · · · · · · · · · · · · ·	······	·	24	•		
25								
	parties, and other liabilities not included or							
	of Schedule D	,			25			
26	<b>Total liabilities.</b> Add lines 17 through 25			98,535.	26	283,260		
	Organizations that follow FASB ASC 958	B, check here	X					
3	and complete lines 27, 28, 32, and 33.							
27	7 Net assets without donor restrictions			645,639.	27	960,25		
28		Net assets with donor restrictions						
<u> </u>	Organizations that do not follow FASB A							
:	and complete lines 29 through 33.							
29	Gapital stock or trust principal, or current	unds			29			
30		Paid-in or capital surplus, or land, building, or equipment fund						
ໍ່ 31					31			
27 28 29 30 31 32				1,496,494.	32	1,587,458		
33				1,595,029.	33	1,870,718		

Form **990** (2021)

Pa	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI		<u></u>		X		
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,1	<u>18,1</u>	<u>88.</u>		
2	Total expenses (must equal Part IX, column (A), line 25)	2	2,0	<u>45,1</u>	<u>92.</u>		
3	Revenue less expenses. Subtract line 2 from line 1	3		72,9			
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	1,4	96,4	94.		
5	Net unrealized gains (losses) on investments	5					
6	Donated services and use of facilities	6					
7	Investment expenses	7					
8	Prior period adjustments	8	1	0,00	00.		
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-	32,0	32.		
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,						
	column (B))	10	1,5	37,4	58.		
Pa	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII				X		
				Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	<u> </u>	X		
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a					
	separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
b	Were the organization's financial statements audited by an independent accountant?		2b	X	<u> </u>		
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,					
	consolidated basis, or both:						
	X Separate basis Consolidated basis Both consolidated and separate basis						
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,					
	review, or compilation of its financial statements and selection of an independent accountant?		20	X			
	If the organization changed either its oversight process or selection process during the tax year, explain on Scho	edule O.					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Audit	t				
	Act and OMB Circular A-133?		3a	1	X		
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required						
	ar audita, avalain vibu an Cahadula O and dagariba any atana takan ta undarga ayah aydita		01	. 1	1		

#### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

ALZHEIMER'S DISEASE INTERNATIONAL

OMB No. 1545-0047

**2021**Open to Public

Inspection
Employer identification number

C/O WIPFLI 36-3366783 LLP Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) No above (see instructions))

#### Schedule A (Form 990) 2021

C/O WIPFLI, LLP

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1446516.	1459804.	1932026.	1488396.	1366551.	7693293.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1446516.	1459804.	1932026.	1488396.	1366551.	7693293.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						3100583.
	Public support. Subtract line 5 from line 4.						4592710.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4	1446516.	1459804.	1932026.	1488396.	1366551.	7693293.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	618.	523.	9,320.	26,565.	514.	37,540.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						7730833.
12	Gross receipts from related activities,	•	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				,221,273.
13	· · · · · · · · · · · · · · · · · · ·						. —
<u></u>	organization, check this box and stor						<b>&gt;</b>
	ction C. Computation of Publi			. (0)			59.41 %
14						14	50.05
15	Public support percentage from 2020					15	
10a	33 1/3% support test - 2021. If the c						
r	stop here. The organization qualifies 33 1/3% support test - 2020. If the o						
	and <b>stop here.</b> The organization qual						. $\Box$
17:	10% -facts-and-circumstances test					 and line 14 is 10% (	
170	and if the organization meets the facts	-					
	meets the facts-and-circumstances te		•	-		viriow the organiz	<b>.</b> .
r	10% -facts-and-circumstances test	•	•				
	more, and if the organization meets the	J				•	. 270 01
	organization meets the facts-and-circu		•				
18	Private foundation. If the organization						

Schedule A (Form 990) 2021

# Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	siow, piease comp	Diete Fait II.)				
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						V
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and 3 received from disqualified persons						
ŀ	nother than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Cale	ndar year (or fiscal year beginning in)	(a) 2017	<b>(b)</b> 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	(1) = 2 · ·	, , , , , , , , , , , , , , , , , , ,	(2)	(4) = = =	(2,7===	(),
ŀ	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)				<u> </u>	504( )(0)	<u> </u>
14	First 5 years. If the Form 990 is for the	· ·		•	•	. , . ,	. —
Se	check this box and stop here ction C. Computation of Publi	c Support Par	rcentage				<b>P</b>
	•			l (f))		45	
	Public support percentage for 2021 (li					15	<u>%</u>
	Public support percentage from 2020 ction D. Computation of Inves					16	<u>%</u>
	•			ino 13 column (f)\		17	
	Investment income percentage for 20 Investment income percentage from 2					18	<u>%</u>
	a 33 1/3% support tests - 2021. If the						
136	more than 33 1/3%, check this box ar						▶ □
k	33 1/3% support tests - 2020. If the	organization did r	not check a box or	n line 14 or line 19a	a, and line 16 is m	ore than 33 1/3%, a	and
00	line 18 is not more than 33 1/3%, chece <b>Private foundation.</b> If the organization						
/()	ELIVATE TOURGATION, IT THE ORGANIZATION	н ою пот спеск а	DOX ON line 14 19	a or igo check fr	us dox and see in:	SILLICHOUS	<b>■</b>

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Schedule A (Form 990) 2021

# Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
	103	140
1		
2		
3a		
3b		
0.		
3c		
4a		
<del>4</del> a		
4b		
4c		
5a		
5b		
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Oh		
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10a		
10b		
ule A (Forn	n 990)	2021

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Pa	rt IV Supporting Organizations (continued)			1
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described on line 11a above?	11b		
С	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	4.4		
Sec	<u>detail in</u> Part VI. etion B. Type I Supporting Organizations	11c		<u> </u>
000	Tion B. Type i oupporting organizations		Vaa	No.
	Did the gaverning healt, marshave of the gaverning healt, officers acting in their official conscitutors marshave his of one		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one comore supported organizations have the power to regularly appoint or elect at least a majority of the organization's officer			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)	-,		
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supporte			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	1		
2	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  Did the organization operate for the benefit of any supported organization other than the supported	•		
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	2		
Sec	supervised, or controlled the supporting organization. etion C. Type II Supporting Organizations			<u> </u>
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		100	110
	or trustees of each of the organization's supported organization(s)? If "No." describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct	ions).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (s	ee instruction		Γ
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а				
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	00		
L	that these activities constituted substantially all of its activities.	2a		
b	, , ,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in	2b		
3	these activities but for the organization's involvement.  Parent of Supported Organizations. Answer lines 3a and 3b below.	ZU		
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
a	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	52		

Schedule A (Form 990) 2021

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

Schedule A (Form 990) 2021

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyi	ng trust on N	ov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must		•	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
_7_	Other expenses (see instructions)	7		
8_	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
_7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ally integrated	d Type III supporting orga	nization (see

Schedule A (Form 990) 2021

instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) **Current Year** Section D - Distributions 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 Other distributions (describe in Part VI). See instructions. 6 6 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 8 9 Distributable amount for 2021 from Section C, line 6 10 10 Line 8 amount divided by line 9 amount (i) (ii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2021 Amount for 2021 Distributable amount for 2021 from Section C, line 6 2 Underdistributions, if any, for years prior to 2021 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2021 **a** From 2016 **b** From 2017 c From 2018 **d** From 2019 e From 2020 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2021 distributable amount i Carryover from 2016 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2021 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2021 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2022. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2017 **b** Excess from 2018 c Excess from 2019

Schedule A (Form 990) 2021

d Excess from 2020e Excess from 2021

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
7 0.17 0.1	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)

### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

ALZHEIMER'S DISEASE INTERNATIONAL C/O WIPFLI, LLP

**Employer identification number** 36-3366783

Pai	rt I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		or Accounts. Complete if the
	organization answered Tes On Form 330, Fait IV, inte	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	(1)	(2)
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v		ed funds
	are the organization's property, subject to the organization's	-	
6	Did the organization inform all grantees, donors, and donor ad		
	for charitable purposes and not for the benefit of the donor or		
Pa	rt II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990, F	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that appl <u>y).</u>	
	Preservation of land for public use (for example, recreat	tion or education) Preservation of	a historically important land area
	Protection of natural habitat	Preservation of	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifi	ied conservation contribution in the form o	
	day of the tax year.		Held at the End of the Tax Year
а			
b	•		
С.	Number of conservation easements on a certified historic stru		
d	Number of conservation easements included in (c) acquired a		
_	listed in the National Register		
3	Number of conservation easements modified, transferred, rele	eased, extinguished, or terminated by the	organization during the tax
4	year ►	ament is located	
4 5	Does the organization have a written policy regarding the peri		
3	violations, and enforcement of the conservation easements it		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, I		
Ū		manding of Violations, and emercing const	orvation decombride during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	ling of violations, and enforcing conservati	ion easements during the year
	<b>▶</b> \$		,
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of section 170(h	n)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footn	ote to the organization's financial stateme	ents that describes the
	organization's accounting for conservation easements.		
Pa	rt III Organizations Maintaining Collections of		her Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under FASB ASC 958	•	
	of art, historical treasures, or other similar assets held for pub	· · · · · · · · · · · · · · · · · · ·	·
	service, provide in Part XIII the text of the footnote to its finan		
b	If the organization elected, as permitted under FASB ASC 958	•	
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in further	erance of public service,
	provide the following amounts relating to these items:		
	(i) Revenue included on Form 990, Part VIII, line 1		
_			
2	If the organization received or held works of art, historical trea		gain, provide
_	the following amounts required to be reported under FASB AS	-	•
a	Revenue included on Form 990, Part VIII, line 1		
a	Assets included in Form 990, Part X		🕨 💲

132051 10-28-21

Schedule D (Form 990) 2021

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Pai	t III Organizations Maintaining Co		t, Histo	orical Tre	easures, o	r Other	Similar	Assets	Continu	ıed)	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
3	Using the organization's acquisition, accessio								(======================================		
	collection items (check all that apply):	,		•		J					
а	Public exhibition	d		Loan or exc	hange progra	am					
b	Scholarly research	е									
С	Preservation for future generations										
4	Provide a description of the organization's col	llections and explair	how th	ey further th	ne organizatio	n's exem	pt purpos	e in Part	XIII.		
5	During the year, did the organization solicit or										
	to be sold to raise funds rather than to be mai	intained as part of th	ne organ	nization's co	llection?				Yes		No
Pai	t IV Escrow and Custodial Arrang	jements. Comple	ete if the	organizatio	n answered	"Yes" on F	orm 990,	Part IV,	line 9, or		
	reported an amount on Form 990, Part										
1a	Is the organization an agent, trustee, custodia	n or other intermed	ary for c	contribution	s or other ass	sets not in	cluded				
	on Form 990, Part X?							$\square$	Yes		No
b	If "Yes," explain the arrangement in Part XIII a										
									Amount		
С	Beginning balance						1c				
	Additions during the year						1d				
	Distributions during the year						1e				
f	Ending balance						1f		_		
2a	Did the organization include an amount on Fo	rm 990, Part X, line	21, for e	escrow or co	ustodial acco	unt liabilit	y?	$\square$	Yes		No
b	If "Yes," explain the arrangement in Part XIII.										
Pai	t V Endowment Funds. Complete if										
		(a) Current year	(b) P	rior year	(c) Two yea	rs back (	<b>d)</b> Three ye	ears back	(e) Four	years b	ack_
1a	Beginning of year balance										
b	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
е	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curre	ent year end balance	e (line 1g	g, column (a	)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С	Term endowment 9	6									
	The percentages on lines 2a, 2b, and 2c should	ıld equal 100%.									
3a	Are there endowment funds not in the posses	sion of the organiza	tion that	t are held a	nd administer	ed for the	organiza	tion	_		
	by:									Yes	No_
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organizat								3b		
4	Describe in Part XIII the intended uses of the		wment f	unds.							
Pai	t VI Land, Buildings, and Equipme										
	Complete if the organization answered										
	Description of property	(a) Cost or o basis (investn			t or other (other)		cumulate reciation	d	(d) Book	value	
1a	Land										
b	Buildings										
	Leasehold improvements										
d	Equipment			9	2,264.		69,48	37.	22	<u>,77</u>	<u>7.</u>
	Other										
<u>Tota</u>	l. Add lines 1a through 1e. (Column (d) must eq	gual Form 990, Part	X, colum	nn (B), line 1	0c.)				22	<u>,77</u>	7.

Schedule D (Form 990) 2021

ALZHEIMER'S	DISEASE INTE	RNATIONAL		
Schedule D (Form 990) 2021 C/O WIPFLI,	LLP	36	-3366783	Page 3
Part VII Investments - Other Securities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.		
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	l-of-year market va	alue
(1) Financial derivatives				
(2) Closely held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.		
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	l-of-year market va	alue
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.		
(a)	Description		(b) Book val	ue
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) line	e 15.)	<b>&gt;</b>		
Part X Other Liabilities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 25.		
1. (a) Description of liability			(b) Book val	ue
(1) Federal income taxes				
(2)				
(3)				
(4)				
(5)				
(0)			1	

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... X

Schedule D (Form 990) 2021

(7) (8) (9)

36-3366783 Page 4

Par	t XI Reconciliation of Revenue per Audited Financial Sta	tements With Revenue per Re	eturn.	<u> </u>
	Complete if the organization answered "Yes" on Form 990, Part IV, lir	ne 12a.		
1	Total revenue, gains, and other support per audited financial statements		1	2,036,156.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities			
С	Recoveries of prior year grants			
d	Other (Describe in Part XIII.)	2d -82,032.		
е	Add lines 2a through 2d		2e	-82,032.
3	Subtract line 2e from line 1		3	2,118,188.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines <b>4a</b> and <b>4b</b>		4c	0.
_5_	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12.	)	5	2,118,188.
Pa	rt XII Reconciliation of Expenses per Audited Financial Sta	•	Returr	າ.
	Complete if the organization answered "Yes" on Form 990, Part IV, lir			
1	Total expenses and losses per audited financial statements		1	2,045,192.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1		
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С	Other losses	2c		
d	,			
е			2e	0.
3	Subtract line 2e from line 1		3	2,045,192.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	1 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b		-	
	Other (Describe in Part XIII.)	4b		0
	Add lines 4a and 4b		4c	0. 2.045.102
5 <b>D</b> 2	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1 rt XIII Supplemental Information.	8.)	5	2,045,192.
		4. Doubly lines the and Ob. Doubly lines	4. Dart \	/ line Or Dest VI
	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4		4; Part )	K, line 2; Part XI,
iines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide ar	ny additional information.		
PΔT	RT X, LINE 2:			
	A, DING Z.			
ADI	I IS A NOT-FOR-PROFIT ORGANIZATION THAT	TS EXEMPT FROM INCO	эмг.	TAXES
		ID DIEDIT I TROTT INC		
UNI	DER SECTION 501(C)(3) OF THE INTERNAL R	EVENUE CODE. ADI CO	ITNO	NUES TO
OPI	ERATE IN COMPLIANCE WITH ITS TAX EXEMPT	PURPOSE. MANAGEMEN	T DO	DES NOT
BEI	LIEVE THAT ITS CONSOLIDATED FINANCIAL ST	PATEMENTS INCLUDE UN	ICER:	TAIN TAX
POS	SITIONS			
PAF	RT XI, LINE 2D - OTHER ADJUSTMENTS:			
CUE	RRENCY EXCHANGE GAIN (LOSS)			-82,032.

# ALZHEIMER'S DISEASE INTERNATIONAL

Schedule D (Form 990) 2021 C/O WIPFLI, LLP	36-3366783 Page <b>5</b>
Schedule D (Form 990) 2021 C/O WIPFLI, LLP  Part XIII Supplemental Information (continued)	
	_
	_
	_

# SCHEDULE F (Form 990)

Department of the Treasury

Internal Revenue Service

## **Statement of Activities Outside the United States**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

ALZHEIMER'S DISEASE INTERNATIONAL

C/O WIPFLI, LLP

**Employer identification number** 

36-3366783 Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" on

	Form 990, Part IV	/, line 14b.				
1	For grantmakers. Does	the organization	maintain record	ds to substantiate the amount of its gra	nts and other assistance,	
	the grantees' eligibility fo	or the grants or a	ssistance, and t	he selection criteria used to award the	grants or assistance?	Yes X No
	•				·	
2	For grantmakers. Desc	ribe in Part V the	e organization's	procedures for monitoring the use of its	grants and other assistance outsi	de the
	United States.					
3	Activities per Region. (Th	ne following Part	I, line 3 table ca	ın be duplicated if additional space is n	eeded.)	
	(a) Region	(b) Number of	(c) Number of	(d) Activities conducted in the region	(e) If activity listed in (d)	(f) Total
		offices	employees, agents, and	(by type) (such as, fundraising, pro-	is a program service,	expenditures for and
		in the region	independent	gram services, investments, grants to	describe specific type	investments
			contractors in the region	recipients located in the region)	of service(s) in the region	in the region
				INT'L CONF.; PRIMARY OFFICE		
				OF ORGANIZATION; PROGRAM	CONFERENCES,	
				SERVICES, FUNDRAISING, AND	CONVENTIONS, & MEETINGS;	1
LONE	OON, UK	1	15	GENERAL MANAGEMENT	, EDUCATION	1,606,506.
	•					' '
						1
				SUPPORT OF A REGIONAL	MEETINGS, EDUCATION,	
Δατδ	PACIFIC	0	2	NETWORK, GRANTS	MEMBER SUPPORT	153,178.
I.F.				india, diamete	DOLLONI	133,170.
				CDANING MO DECIDIENTS IN MISS		
ייניסי	'H ASIA	0	0	GRANTS TO RECIPIENTS IN THE REGION	DDOGDAM GDANIEG	30,000
5001	H ASIA	0	0	REGION	PROGRAM GRANTS	30,090.
~ <b></b> -						
	BBEAN, CENTRAL	_	_	GRANTS TO RECIPIENTS IN THE		
AMER	ICA	0	0	REGION	PROGRAM GRANTS	2,045.
				GRANTS TO RECIPIENTS IN THE		
ruos	'H AMERICA	0	0	REGION	PROGRAM GRANTS	2,965.
				GRANTS TO RECIPIENTS IN THE		
SUB-	SAHARAN AFRICA	0	0	REGION	PROGRAM GRANTS	8,404.
MIDE	DLE EAST AND			GRANTS TO RECIPIENTS IN THE		
NORI	'H AFRICA	0	0	REGION	PROGRAM GRANTS	77,466.
3 =	Subtotal	1	17			1,880,654.
	Total from continuation					<u> </u>
D		0	0			0.
_	sheets to Part I					<del>                                     </del>
С	Totals (add lines 3a	1	17			1,880,654.
	and 3b)		<u>'</u>			1 1,000,054.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2021

C/O WIPFLI, LLP

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FM\ appraisal, other)
			DEMENTIA CARE					
			TRAINING; SERVICES					
			FOR POOR PATIENTS;					
		SOUTH ASIA	PUBLIC POLICY	25,000.		0.		
		<u> </u>	recognized as charities by the					

3 Enter total number of other organizations or entities

Schedule F (Form 990) 2021

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed. (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description of (h) Method of (a) Type of grant or assistance (b) Region valuation recipients cash grant cash disbursement noncash noncash assistance (book, FMV, assistance appraisal, other) GRANTS FOR TRAVEL TO EVENTS EUROPE (INCLUDING ICELAND & GRANTS FOR AWARENESS GREENLAND) 32 12,194. WIRE TRANSFER 0 CAMPAIGNS GRANTS FOR TRAVEL TO CONFERENCE NORTH AMERICA 300 WIRE TRANSFER 0 GRANTS FOR TRAVEL TO EVENTS. GRANTS FOR AWARENESS CAMPAIGNS SOUTH AMERICA 8 3,950. WIRE TRANSFER 0 GRANTS FOR TRAVEL TO EVENTS. GRANTS FOR AWARENESS EAST ASIA AND THE CAMPAIGNS PACIFIC 9,300. WIRE TRANSFER 0 16 CENTRAL AMERICA GRANTS FOR AWARENESS AND THE CARIBBEAN CAMPAIGNS 1,000. WIRE TRANSFER 0. GRANTS FOR TRAVEL TO EVENTS. GRANTS FOR AWARENESS CAMPAIGNS SOUTH ASIA 2,450. WIRE TRANSFER 0. 5 GRANTS FOR TRAVEL TO EVENTS. GRANTS FOR AWARENESS SUB-SAHARAN AFRICA CAMPAIGNS 17 8 450 WIRE TRANSFER 0. GRANTS FOR TRAVEL TO EVENTS. GRANTS FOR AWARENESS MIDDLE EAST AND NORTH AFRICA CAMPAIGNS 2,410. WIRE TRANSFER 0.

Part IV	Foreign	Forms
1 4111	roreign	LOHIIIS

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? <i>If</i> "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2021

# Part V | Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c)

(estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:
MOST GRANTS ARE GIVEN TO MEMBER ORGANIZATIONS BASED ON APPLICATION FORMS
WHERE POTENTIAL GRANTEES ANSWER QUESTIONS WHICH ARE USED TO DETERMINE
ELIGIBILITY. EXCEPTIONALLY GRANTS ARE MADE FOR PARTICULAR REASONS AND IN
THOSE CASES GRANTEES ARE REQUIRED TO SUBMIT PROPOSALS SPECIFYING THEIR
USE AND REPORT BACK. RECORDS OF APPLICATIONS AND SELECTION CRITERIA ARE
MAINTAINED. WHERE DETERMINATIONS ARE MADE BY STAFF, THE BOARD LATER
RECEIVES A SUMMARY OF GRANTS GIVEN.
PART II, COLUMN (D):
REGION: SOUTH ASIA
(D) PURPOSE OF GRANT: DEMENTIA CARE TRAINING; SERVICES FOR POOR
PATIENTS; PUBLIC POLICY ENGAGEMENT

Schedule F (Form 990) 2021

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

Schedule I (Form 990) 2021

Name of the organization ALZHEIMER C/O WIPFI		E INTERNATI	ONAL				Employer identification number 36-3366783
Part I General Information on Grants a							
<ol> <li>Does the organization maintain records criteria used to award the grants or assi</li> <li>Describe in Part IV the organization's pr</li> </ol>	stance?						
Part II Grants and Other Assistance to recipient that received more than	-				anization answered "Y	es" on Form 990, Part	IV, line 21, for any
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
DEMENTIA ALLIANCE INTERNATIONAL PO BOX 582							
ANKENY, IA 50021	27-3538654	501(C)(3)	20,000.	0.			PROGRAM SUPPORT
<ul> <li>2 Enter total number of section 501(c)(3) a</li> <li>3 Enter total number of other organization</li> </ul>	-	•					<u>1.</u>

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C/O WIPFLI, LLP

36-3366783

Page 2

t IV Supplemental Information. Provide the information	I n required in Part I, lin	e 2; Part III, columi	n (b); and any other ad	ditional information.	
T I, LINE 2:					
STANTIAL GRANTS HAVE ONLY BEE	N GIVEN TO	501(C)(3)	ORGANISATI	ONS THAT WE	
E COLLARBORATED WITH ON ACTIV					
'IVITIES TAKING PLACE. GRANT L					
ORTS ARE REQUIRED FROM RECIPI					
ottib inti nagornab ritori naorri					

Schedule I (Form 990) 2021

## SCHEDULE J (Form 990)

Department of the Treasury

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2021

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

**Questions Regarding Compensation** 

► Go to www.irs.gov/Form990 for instructions and the latest information.

ALZHEIMER'S DISEASE INTERNATIONAL

C/O WIPFLI, LLP

Employer identification number 36-3366783

			Yes	No
<b>1</b> a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee  X Written employment contract			
	☐ Independent compensation consultant ☐ Independent Compensation Compensati			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
·	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	<del></del>		
	Tes to any or lines 4a o, list the persons and provide the applicable amounts for each item in that in.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		Х
h	Any related organization?	5b		X
-	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
Ū	contingent on the net earnings of:			
а	The organization?	6a		Х
h		6b		X
J	Any related organization?  If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
•	not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the	<b>–</b>		
0		8		Х
G	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	r		-25
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

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Schedule J (Form 990) 2021

C/O WIPFLI, LLP

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		<b>(B)</b> Breakdown of W	I-2 and/or 1099-MISo compensation	C and/or 1099-NEC	other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) PAOLA BARBARINO	(i)	151,502.	0.	0.	1,688.	0.	153,190.	0.
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							_
	(i)							
	(ii)							
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	(ii)							
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	(ii)							
	(i)							
1	(ii)						1	<u> </u>

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
THE ORGANIZATION HAS A COMPENSATION COMMITTEE THAT REVIEWS THE SALARY OF
THE CEO BASED ON HISTORICAL DATA, FINANCIAL HEALTH OF THE ORGANIZATION,
COMPARATIVE SALARY INFORMATION AND THE BUDGET AGREED BY THE BOARD.

### SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

ALZHEIMER'S DISEASE INTERNATIONAL C/O WIPFLI, LLP

Employer identification number 36-3366783

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PRIORITY, TO SUPPORT AND EMPOWER PEOPLE LIVING WITH DEMENTIA AND THEIR

CARE PARTNERS, AND TO INCREASE INVESTMENT AND INNOVATION IN DEMENTIA

RESEARCH.

LINE 4D, OTHER PROGRAM SERVICES: FORM 990 PART III, THE 4-YEAR STRIDE (STRENGTHENING RESPONSES TO DEMENTIA IN MARCH 2022 DEVELOPING COUNTRIES) PROJECT ENDED. ADI WROTE A POLICY GUIDE INCORPORATING NEW METHODOLOGY ON VIGNETTES, QUALITATIVE HEALTH ECONOMIC DATA, AND SIMULATION AND COST MODELLING. ADI CONDUCTED WORKSHOPS ON DEVELOPING POLICY MESSAGING AND WRITING POLICY BRIEFS. WE WORKED TO GATHER EVIDENCE TO APPLY FOR ANTI-DEMENTIA DRUGS TO BE ADDED TO WHO'S ESSENTIAL MEDICINES LIST (EML). WE COLLABORATED IN OTHER RESEARCH PROJECTS TO PROMOTE THE INVOLVEMENT OF ALZHEIMER ASSOCIATIONS PARTICULARLY FROM LOW AND MIDDLE INCOME COUNTRIES. EXPENSES \$ 136,941. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 4:

OUR COUNCIL APPROVED A CHANGE TO OUR BYLAWS TO ALLOW FOR HYBRID MEETINGS,
AS WELL AS IN-PERSON OR ONLINE.

FORM 990, PART VI, SECTION A, LINE 6:

THE ORGANIZATION IS AN INTERNATIONAL ASSOCIATION OF ALZHEIMER'S

ASSOCIATIONS FROM AROUND THE WORLD. THESE ASSOCIATIONS ARE MEMBERS OF THE

ORGANIZATION.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

Schedule O (Form 990) 2021 Page **2** 

Name of the organization ALZHEIMER'S DISEASE INTERNATIONAL C/O WIPFLI, LLP

Employer identification number 36-3366783

FORM 990, PART VI, SECTION A, LINE 7A:

THE MEMBER ASSOCIATIONS VOTE TO ELECT THE ORGANIZATION'S GOVERNING BODY.

THE MEMBER ASSOCIATIONS MAY ELECT A REPRESENTATIVE TO SERVE ON THE COUNCIL

OF THE ORGANIZATION. THE COUNCIL ELECTS THE MEMBERS OF THE NOMINATING

COMMITTEE WHO IN TURN NOMINATE THE MEMBERS OF THE BOARD WHO ARE ELECTED BY

THE COUNCIL MEMBERS. THE COUNCIL ALSO VOTES TO APPROVE AMENDMENTS TO THE

FORM 990, PART VI, SECTION B, LINE 11B:

THE TREASURER AND STAFF REVIEWED THE 990 PRIOR TO FILING.

BYLAWS AND ON OTHER FUNDAMENTAL CHANGES TO THE ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION IS IN THE PROCESS OF IMPLEMENTING PROCEDURES TO MONITOR
THEIR CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION COMMITTEE OF THE BOARD DETERMINES THE COMPENSATION OF THE CEO.

FORM 990, PART VI, SECTION C, LINE 18:

THE ORGANIZATION MAKES THE 990 AVAILABLE UPON REQUEST.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES VARIOUS DOCUMENTS AND POLICIES AVAILABLE UPON
WRITTEN REQUEST WHICH MUST INCLUDE THE REASON FOR THE REQUEST INTEREST
POLICY.

FORM 990, PART IX, LINE 11G, OTHER FEES:

Schedule O (Form 990) 2021 Page **2** 

Name of the organization ALZHEIMER'S DISEASE INTERNATIONAL C/O WIPFLI, LLP	Employer identification number 36-3366783
OTHER PROFESSIONAL FEES:	30 3300703
PROGRAM SERVICE EXPENSES	286,704.
MANAGEMENT AND GENERAL EXPENSES	6,597.
FUNDRAISING EXPENSES	1,940.
TOTAL EXPENSES	295,241.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	295,241.
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
GAIN/LOSS ON CURRENCY EXCHANGE TRANSACTIONS	-82,032.
FORM 990, PART XII, LINE 2C	
THERE WERE NO CHANGES TO THE AUDIT SELECTION PROCESS FROM	THE PRIOR
YEAR.	
SCHEDULE L, PART III	
THE ORGANIZATION IS COMPRISED OF MEMBER ASSOCIATIONS AROUN	ND THE WORLD.
EMPLOYEES AND DIRECTORS OF THESE ASSOCIATIONS ARE FREQUENT	TLY ELECTED TO
THE BOARD. THE ORGANIZATION MAKES GRANTS TO A NUMBER OF 1	MEMBER
ASSOCIATIONS PRIMARILY IN FURTHURANCE OF RESEARCH STUDIES	, TRAVEL TO
MEETINGS AND OUTREACH PROGRAMS. UNDER ILLINOIS LAW, THESE	E GRANTS ARE
NOT CONSIDERED A CONFLICT OF INTEREST AS THERE IS NO DIRECT	CT BENEFIT TO
THESE INDIVIDUALS.	

			DEDODE		Faure A 0000 II
For Of	fice Use Only	ILLINOIS CHARITABLE ORGANIZATION ANNUAL Attorney General KWAME RAOUL State of III			Form AG990-IL Revised 1/19
		Charitable Trust Bureau, 100 West Rando 11th Floor, Chicago, Illinois 60601		<b>O</b> # 01	.025258
		, , ,		_	all items attached:
AMT		Report for the Fiscal Period:	X	_ ,,	f IRS Return
		Beginning 07/01/2021	Make Checks X Payable to	=	d Financial Statements
			the Illinois		f Form IFC
INIT		<b>&amp; Ending</b> 06/30/2022	Charity Bureau Fund	_	Annual Report Filing Fee O Late Report Filing Fee
Fodor	al ID# 36-3366783	MO DAY YR	Duleau Fullu		MO DAY YR
	ontributions to the organization to	ax deductible? X Yes No Date O	ganization was crea		02/04/1985
<u> </u>		S DISEASE INTERNATIONAL	Year-end		
	NAME C/O WIPFLI	, LLP	amounts		
	MAIL		A) ASSETS	A) \$	1,870,718.
Al	DDRESS 100 TRI-ST	ATE INT'L, 300	B) LIABILITIES	B) \$	283,260.
	r, STATE <b>LINCOLNSHI</b>	RE, IL	C) NET ASSETS	C) \$	1,587,458.
-	IP CODE 60069				
I.		EVENUE ITEMS DURING THE YEAR:	PERCENTAGE		AMOUNT
	,	RIBUTIONS & PROGRAM SERVICE REV. (GROSS AMTS.)	77.995%		1,652,076.
	E) GOVERNMENT GRANTS &	MEMBERSHIP DUES	21.981%		465,598.
	F) OTHER REVENUES		0.024%	, F) \$	514.
	O) TOTAL DEVENUE INCOME	AND CONTRIBUTIONS DESCRIPTO (ADD D. F. A. F.)	400.0/	C) ¢	2 110 100
11.		AND CONTRIBUTIONS RECEIVED (ADD D, E, & F)  EXPENDITURES DURING THE YEAR:	100 %	G) \$	2,118,188.
<b>"</b>	H) OPERATING CHARITABLE		80.249%	H) \$	1,641,251.
	n) OPENATING CHANTIABLE	FROGRAM EXPENSE	00.249 /6	э п ф	1,041,251.
	I) EDUCATION PROGRAM SE	FRVICE EXPENSE	%	5 1) \$	
	, 22007111011111100111111111001		,,	, ,, <del>,</del>	
	J) TOTAL CHARITABLE PROG	GRAM SERVICE EXPENSE (ADD H & I)	80.249%	J) \$	1,641,251.
	•	,			
	J1) JOINT COSTS ALLOCATED	TO PROGRAM SERVICES (INCLUDED IN J):			
	K) GRANTS TO OTHER CHAR	ITABLE ORGANIZATIONS	%	K) \$	
			00 040		1 (41 051
	L) TOTAL CHARITABLE PROC	GRAM SERVICE EXPENDITURE (ADD J & K)	80.249%	L) \$	1,641,251.
	MAN MANAGEMENT AND CENE	DAL EVDENCE	11.937%	MO	244,135.
	M) MANAGEMENT AND GENE	KAL EXPENSE	11.931%	M) \$	244,133.
	N) FUNDRAISING EXPENSE		7.814%	N) \$	159,806.
	N) TONDITAISING EXITENSE		7 0 0 1 1 70	Ιν, φ	13370001
	0) TOTAL EXPENDITURES TH	IIS PERIOD (ADD L. M. & N)	100 %	0)\$	2,045,192.
III.	SUMMARY OF ALL PA	AID FUNDRAISER AND CONSULTANT ACTIVITIES: t of Individual Fundraising Campaign- Form IFC. One for each PFR.)			
	PROFESSIONAL FUNDRAISERS	The state of the s			
	P) TOTAL AMOUNT RAISED E	BY PAID PROFESSIONAL FUNDRAISERS	100 %	, P) \$	0.
	Q) TOTAL FUNDRAISERS FEE	S AND EXPENSES	%	, Q) \$	
	D. NET DEGENER BY THE CO	IADITY (D.MINIJO O. D.)		D/ #	
	R) NET RECEIVED BY THE CH	· · · · · · · · · · · · · · · · · · ·	%	R) \$	
	PROFESSIONAL FUNDRAISING	<u>3 CONSULTANTS;</u> PROFESSIONAL FUNDRAISING CONSULTANTS		S) \$	0.
1	O) TOTAL MINIOUNT FAID TO	I NOI LOOIONAL I UNDINAIONIU UUNOULTANTO		Ι Ο / Ψ	0.

IV. COMPENSATION TO THE (3) HIGHEST PAID PERSONS DURING THE YEAR:

V. CHARITABLE PROGRAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED)

Y) DESCRIPTION: EDUCATION & AWARENESS OF ALZHEIMER'S DISEASE

T) NAME, TITLE: PAOLA BARBARINO, CEO

198091 04-01-21

U) NAME, TITLE: CHRISTOPHER LYNCH, DEPUTY CEO

W) DESCRIPTION: GRANTS TO MEMBER ORGANIZATIONS

X) DESCRIPTION: INTERNATIONAL AFFILIATION

V) NAME, TITLE: MICHAEL LEFEVRE, GENERAL MANAGER

T) \$

U) \$

V) \$

W)#

X) #

Y) #

149,703.

101,514.

List on back side of instructions CODE

150

152

300

77,883.

IF	THE ANSWER TO ANY OF THE FOLLOWING IS YES, ATTACH A DETAILED EXPLANATION:		YES	NO
1.	WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT?	. 1.		X
2.	HAS THE ORGANIZATION OR A CURRENT DIRECTOR, TRUSTEE, OFFICER OR EMPLOYEE THEREOF, EVER BEEN CONVICTED BY ANY COURT OF ANY MISDEMEANOR INVOLVING THE MISUSE OR MISAPPROPRIATION OF FUNDS OR ANY FELONY?	. 2.		X
3.	DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PARTY TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE ANYTHING OF VALUE NOT REPORTED AS COMPENSATION?	3.		X
	ANTIFIING OF VALUE NOT REPORTED AS COMPENSATIONS	٥.		21
4.	HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE THAN 10% OF THE OUTSTANDING SHARES?	4.		Х
5.	IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON OR ORGANIZATION?	5.		Х
6.	DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC)	. 6.		X
7a.	DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES?	7.		Х
7b.	IF "YES", ENTER (i) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$			
8.	DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES?	. 8.		Х
9.	HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR REVOKED BY ANY GOVERNMENTAL AGENCY?	9.		X
10.	WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION, COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS?	10.		X
11.	LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THREE LARGEST ACCOUNTS:			
	LLOYDS BANK, LONDON, ENGLAND			
	BANK OF AMERICA, CHARLOTTE, NC			
12.	NAME AND TELEPHONE NUMBER OF CONTACT PERSON: MICHAEL LEFEVRE - 2079810880			
ΔΙΙ	ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS			
ALL	TATACAMENTO MOOT ACCOMITANT THICKE ONLY CEL MOTHOCHORD			
	R PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND			
OCI	IMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS, AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED	WITH T	ΉF	

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS, AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

#### BE SURE TO INCLUDE ALL FEES DUE:

- 1.) REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END.
- 2.) FOR FEES DUE SEE INSTRUCTIONS.
- 3.) REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY.

• TREASURER OF TRUSTEE (PRINT NAME) SIGNA	URE DATE
•	
PRESIDENT OF TRUSTEE (PRINT NAME) SIGNA	URE DATE

198101